

Title	Legacy Policy v 2
Presented and adopted by PCC of St G and St P	September 2023
Reviewed	Revised and Agreed Nov 2023, Sept 2025
Next PCC Review Date	September 2027
Classification	Finance / Fund Raising
Related Documents	N / A
Location of Copies	Church website / policy folder
Scope	The PCC of St George and St Paul, Tiverton reserves the right to amend this policy at its discretion at any time.
Extensions	N/A
Exclusions	None

At St George & St Paul, Tiverton we welcome all gifts in wills, however large or small and we promise to use your gift to make a difference to our parish. Our PCC Legacy Policy is to use gifts to help fund significant development projects, whether buildings, equipment or staff.

Since needs change over the years, we encourage you to leave a gift in your will for the general purposes of the parish rather than for a restricted purpose. We will discuss possible uses of your gift with your executors when the time comes, bearing in mind your known areas of interest in the church (e.g. music, buildings, children and youth) and the priorities of the church at the time.

You can be confident that your gift will be used to make a real difference to our future mission and ministry.

We acknowledge gifts in whatever way the donor and/or his/her executors feel most appropriate to. Equally, we can make sure that gifts remain anonymous if the donor prefers. If you would like to talk to someone in confidence about the sorts of purposes your gift might fund, and how/if you would like your gift to be acknowledged, please contact our Legacy officer via email the Parish Office: office@tivertonchurch.org

If you would like to make a gift to our church in memoriam, please come and discuss this with us too. It can be a wonderful and appropriate way to remember a loved one. **All documents relating to a legacy will be stored on Sharepoint, the secure online system used for all documents, under the fundraising section.**

Key Dates	Amendments
September 2025	No amendments, except for date
November 2023	Added clarification detailing where legacy info is stored
September 2023	Policy presented to PCC, further clarification required